

First Quarter Investment Outlook

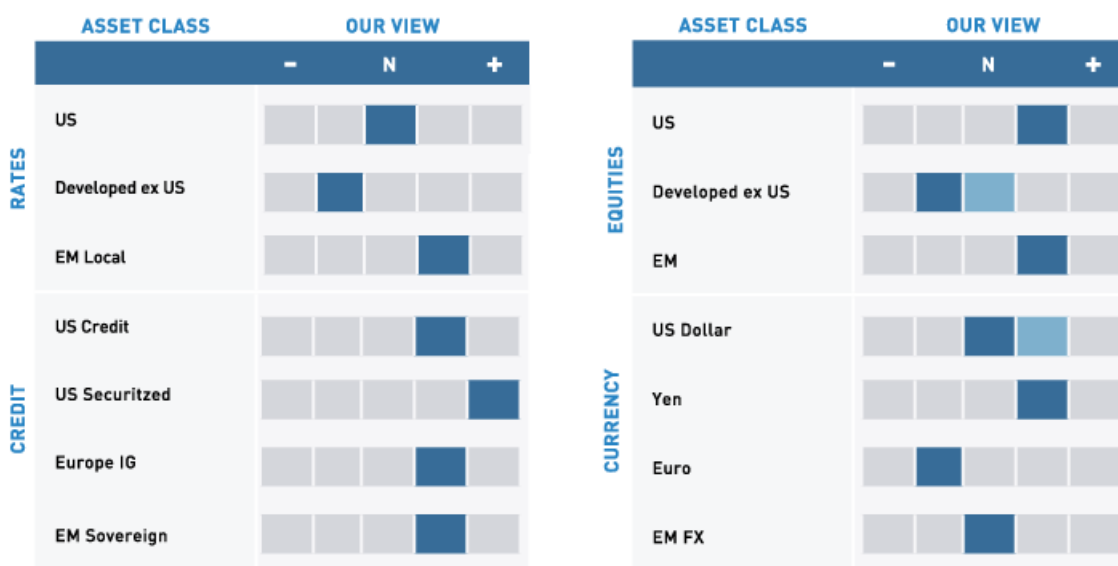
January 25, 2019

by Craig Burrelle
of Loomis, Sayles & Co.

Global economic activity appears to be slowing down. But slowing down and tipping into recession are two different things. I see limited evidence to suggest the global or US economy is heading toward recession in the near term. But investors should be ready for higher volatility and modest total returns as we transition toward slower growth in this mature phase of the expansion.

ASSET CLASS OUTLOOK

■ Current View ■ Previous View



Find those details and more in the January Investment Outlook.

MALR022987

This blog post is provided for informational purposes only and should not be construed as investment advice. Any opinions or forecasts contained herein reflect the subjective judgments and assumptions of the authors only and do not necessarily reflect the views of Loomis, Sayles & Company, L.P. This information is subject to change at any time without notice.

© Loomis, Sayles & Co.